



Beating the crisis: Express buy-side due diligence services

Under the current economic conditions we will provide you
express buy-side due diligence services

Realistic approach:

We will adopt
a pragmatic
attitude
to Target's data –
use what's
available even
if not perfect

Rapid response

- We will mobilize team within 24 hours
- Our planning steps will include
 - analysis of public and non-public information
 - identify key areas of focus

Regional and sector specialists

- We will involve experts who know:
 - country / region specialists
 - sector / market specialists

Real underlying value drivers focus

- Working capital position – as is and near term opportunities
- Debt status – when due, how much, opportunities
- Capital commitments – when due, how much, opportunities
- Contingent liabilities

Relevant reporting

- Our report will be short and succinct on what you need to know
- We will provide you with robust recommendations to preserve and create value, and clear next steps including identification of
 - contractual considerations
 - integration
 - synergy opportunities
 - cost reduction opportunities
 - non core asset strategy

Contacts

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